



Peter Burgess <peterbnyc@gmail.com>

INVITE 2/22: Leveraging Tax Time to Build Financial Capability

2 messages

New America NYC <Bugg@newamerica.org>
Reply-To: Bugg@newamerica.org
To: Peter Burgess <peterbnyc@gmail.com>

Mon, Feb 8, 2016 at 2:18 PM



Leveraging Tax Time to Build Financial Capability



[Register to Attend](#)

Join New America as it brings together leaders from philanthropy, government, policy, practice, and academia to review the latest research findings and future directions on using tax time as a catalyst for household financial capability.

Panels will focus on saving among low-income populations, brick-and-mortar tax-time saving pilots like the SaveUSA initiative, the groundbreaking Refund to Savings experiment, and how to scale innovations. Participants will gain insights on cutting edge research and practice, the implications for public policy, and discuss the future of financial capability in America.

Keynote address:

The Honorable Jose E. Serrano, U.S. House of Representatives

Confirmed speakers include:

Dan Ariely, Duke University

Ray Boshara, Federal Reserve Bank of St. Louis

Emily Bobrow, The Economist

Janis Bowdler, JPMorgan Chase & Co.

Sally Durdan, JPMorgan Chase & Co.

Tim Flacke, D2D Fund

Adrian Franco, Federal Reserve Bank of New York

Debra-Ellen Glickstein, NYC Office of Financial Empowerment

Michael Grinstein-Weiss, Washington University in St. Louis

Gayle Hamilton, MDRC

Gail Hillebrand, Consumer Financial Protection Bureau

Clinton Key, Pew Charitable Trusts

Justin King, New America

Melissa Koide, U.S. Department of the Treasury

Ezra Levin, Corporation for Enterprise Development

Anand Marri, Federal Reserve Bank of New York

David Marzahi, Center for American Progress

Sarah Halpern-Meehin, University of Wisconsin- Madison

Jonathan Mintz, The Cities For Financial Empowerment Fund

Rachel Schneider, Center for Financial Services Innovation

David Williams, Intuit, Inc.

Heavy appetizers will be served.

Note: *You must register in advance and arrive with a photo ID to gain*

entry to the Federal Reserve. Please allow sufficient arrival time to comply with security requirements. Please enter through the Liberty Street entrance.

Leveraging Tax Time to Build Financial Capability

Monday, February 22, 2016

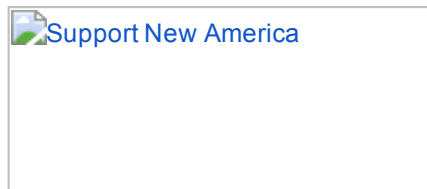
11:00 AM – 5:00 PM EST

Federal Reserve Bank of New York

33 Liberty Street, New York, New York 10045, USA

Join the conversation online by following [@AssetsNAF](#).

This event is convened and made possible by:



New America is dedicated to the renewal of American politics, prosperity, and purpose in the Digital Age. Our hallmarks are big ideas, impartial analysis, pragmatic policy solutions, technological innovation, next generation politics, and creative engagement with broad audiences.



Peter Burgess <peterbnyc@gmail.com>

Mon, Feb 8, 2016 at 6:42 PM

To: chris macrae <chris.macrae@yahoo.co.uk>, John Kiehl <john.kiehl@soundtrackny.com>

Dear Chris, John

This will be of interest to me ... not sure about either of you!

I have registered to attend ... thought you might be interested

Peter

Peter Burgess ... Founder and CEO

TrueValueMetrics ... Meaningful Metrics for a Smart Society

True Value Accounting ... Multi Dimension Impact Accounting

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